

SONNENSCHEIN NATH & ROSENTHAL LLP

Peter D. Wolfson

Jo Christine Reed

1221 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 768-6700  
Facsimile: (212) 768-6800

*Counsel for the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X
	:
In re:	Chapter 11
	:
YOUNG BROADCASTING INC., <i>et al.</i> ,	Case No. 09-10645 (AJG)
	:
Debtors. <sup>1</sup>	:
	:
	(Jointly Administered)
-----	X

**NOTICE OF FILING OF FOURTH PLAN SUPPLEMENT FOR THE  
DEBTORS JOINT PLAN UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

**[Related Docket No. 640]**

**PLEASE TAKE NOTICE** that Young Broadcasting Inc., and certain of its affiliates, as debtors and debtors in possession (collectively “Young Broadcasting” or the “Debtors”) are filing this fourth plan supplement (the “Fourth Plan Supplement”) in connection with the Debtors’ Joint Under Chapter 11 of the Bankruptcy Code, which was filed in the above-captioned chapter 11 cases on November 4, 2009 [Docket No. 640] (as amended from time to

---

<sup>1</sup> The Debtors in bankruptcy cases that are currently jointly administered under Case Number 09-10645 (AJG) are Young Broadcasting Inc.; Young Broadcasting of Lansing, Inc.; Young Broadcasting of Louisiana, Inc.; Young Broadcasting of Nashville, LLC; Young Broadcasting of Albany, Inc.; Young Broadcasting of Richmond, Inc.; Young Broadcasting of Knoxville, Inc.; Young Broadcasting of Green Bay, Inc.; Young Broadcasting of Davenport, Inc.; Young Broadcasting of Sioux Falls, Inc.; Young Broadcasting of Rapid City, Inc.; Young Broadcasting of San Francisco, Inc.; Young Broadcasting of Nashville, Inc.; Young Broadcasting of Los Angeles, Inc.; Young Broadcasting Shared Services, Inc.; Adam Young, Inc.; WKRN, G.P.; WATE, G.P.; KLFY, L.P.; YBT, Inc.; YBK, Inc.; LAT, Inc.; Winnebago Television Corporation; Fidelity Television, Inc.; Honey Bucket Films, Inc.; Young Broadcasting Capital Corp.; and Young Communications, Inc.

time, the “Plan”).<sup>2</sup> The documents contained in the Fourth Plan Supplement are integral to and part of the Plan and, if the Plan is approved, shall be approved in the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to alter, amend, modify or supplement any document in the Fourth Plan Supplement; provided that if any document in the Fourth Plan Supplement is altered, amended, modified or supplemented in any material respect, the Debtors will file a blackline of such document with the Bankruptcy Court.

Dated: January 19, 2010  
New York, New York

Respectfully Submitted,

SONNENSCHEIN NATH & ROSENTHAL LLP

By: /s/ Jo Christine Reed  
Peter D. Wolfson  
Jo Christine Reed  
1221 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 768-6700  
Facsimile: (212) 768-6800

*Counsel for the Debtors  
and Debtors in Possession*

---

<sup>2</sup> Unless otherwise noted, capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan

## **FOURTH PLAN SUPPLEMENT DOCUMENTS**

Exhibit 13	Biography of Tony Cassara
Exhibit 14	Biography of Kevin T. Shea
Exhibit 15	Resume of Sheldon H. Galloway
Exhibit 16	Resume of Thomas J. Sullivan